

Planned Giving Options



Beneficiary Designation Gifts

Life Insurance & Retirement Gifts

If a charitable gift to Share is in your plans, you might consider using your retirement account (ie: IRA, 401K, 403B) or life insurance to fund your gift.

Navigating this process is easy. Both assets transfer using beneficiary designation forms you can obtain through your policy holder.

Beneficiary Designation Gifts Benefits

Assets such as retirement and life insurance policies may both be taxable to your estate upon death. However, if the policy is designated to Share, your estate avoids paying tax on the value of the policies and receives a charitable deduction for your gift.

Find out more about your planned giving options at sharevancouver.org



2306 NE Andresen Road, Vancouver, Washington 98661
360-448-2121 | sharevancouver.org

Leave a legacy, *share the future*



Since 1979, Share's board of directors, staff, volunteers and donors have shared a passion and vision for our organization: Creating a better today and hopeful future for low-income individuals and families, and those experiencing homelessness.

Help us continue this vision for tomorrow by including Share in your will today.

Your Legacy for Change

Your powerful legacy gift will help Share continue to deliver a spectrum of services—from our Outreach team on the streets and our Day Center, to emergency shelters and free nutritious meals, to our Backpack program feeding hungry children and subsidized housing, to a savings program and permanent housing, and more. [You can support this vision by including a bequest to Share in your will or revocable trust.](#)

Charitable Bequests

A bequest is one of the easiest planned gifts you can make. Your estate planning attorney can include a provision in your will that will leave a legacy to help the more than 10,000 men, women and children that Share serves each year.

Your bequest could be a gift of specific assets (such as property or stocks), a specific dollar amount or a percentage of your estate. A bequest could also be made from what is left of your estate after all gifts have been made to your loved ones.

Charitable Bequest Benefits

- A bequest is free of federal estate tax
- Your bequest can be changed down the road
- You can still benefit your loved ones with specific gifts
- A bequest may produce estate tax savings

Giving is Simple



How to Leave a Charitable Bequest

To leave a gift to Share in your will, simply share this sentence with your attorney or financial planner:

“I bequeath \$ _____ or _____ % of my estate to Share, a non-profit organization located at 2306 NE Andresen Road, Vancouver, Washington, 98661, Federal Tax ID #91-1205119, for Share’s general use and purpose.”

We know leaving a gift of this kind takes careful consideration. Please contact Diane McWithey, Executive Director, at 360-952-8216 or execdir@sharevancouver.org to discuss a strategy that’s right for you.